



(a limited liability company pursuant to Austrian law,  
having its corporate seat in Klagenfurt, Austria)

## Prospectus Supplement No. 1

dated

16 April 2021

relating to the

### Public Offer of up to EUR 43.75 Million Tokenized CAM Bearer Revenue Participation Rights (ISIN: AT0000A2KQT1)

This prospectus supplement No. 1 (the "**Supplement**") constitutes a prospectus supplement pursuant to Article 23 (1) of Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**"). This Supplement is supplemental to, and should be read in conjunction with, the prospectus relating to the offering of up to EUR 43.75 million tokenized CAM bearer revenue participation rights dated 18 March 2021 (the "**Original Prospectus**") of Digital Fastlane DF GmbH (FN 444924 a), a limited liability company organized under the laws of Austria (the "**Issuer**").

The Original Prospectus was approved on 18 March 2021 by the Austrian Financial Market Authority (*Finanzmarktaufsichtsbehörde*, the "**FMA**").

This Supplement has been filed with the FMA and was approved on 16 April 2021 by the FMA in its capacity as competent authority, deposited with the Oesterreichische Kontrollbank Aktiengesellschaft and published in electronic form on the Issuer's website [www.cam.tv/cam-token](http://www.cam.tv/cam-token). The Issuer has requested the FMA to provide the competent authorities of France, Germany, Italy and Spain notifications concerning the approval of this Supplement.

The terms used in the Original Prospectus shall have the same meaning when used in this Supplement. If there are any differences or inconsistencies between the Supplement and the Prospectus, the information provided in this Supplement shall prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or material inaccuracy relating to the information included in the Original Prospectus has arisen or been noted, as the case may be, since the publication of the Original Prospectus.

In accordance with Article 23 (2a) of the Prospectus Regulation, as amended, investors who have already agreed to purchase or subscribe for securities issued or to be issued by the Issuer before this Supplement was published have the right, exercisable within three working days after the publication of this Supplement, to withdraw their acceptances until, and including 21 April 2021, provided that the significant new factor, material mistake or material inaccuracy arose or was noted before the closing of the offer period or the delivery of the Participation Rights, whichever occurs first. Investors may contact the Issuer if they wish to exercise their right of withdrawal.

The accuracy of the information contained in this Supplement does not fall within the scope of examination by the FMA under the Prospectus Regulation. The FMA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer that is the subject of this Supplement.

## RESPONSIBILITY STATEMENT

Digital Fastlane DF GmbH with its registered office in Klagenfurt, Austria is responsible for the information given in this Supplement.

The Issuer hereby declares that, to the best of the knowledge of the Issuer, the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

## NOTICE

This Supplement does not constitute an offer of, or an invitation by or on behalf of the Issuer to subscribe for, or purchase, any Participation Rights.

No person has been authorized to give any information or to make any representations other than those contained in this Supplement and, if given or made, such information or representations must not be relied upon as having been authorized by or on behalf of the Issuer. Neither the delivery of the Original Prospectus and/or this Supplement nor any sale made hereunder shall, under any circumstances, create any implication that there has been no change in the financial situation of the Issuer or that the information herein is correct at any time since the date hereof or the date upon which the Original Prospectus has been most recently amended or supplemented.

The distribution of this Supplement and the offering or sale of the Participation Rights in certain jurisdictions may be restricted by law. Persons into whose possession this Supplement comes are required by the Issuer to inform themselves about and to observe any such restriction. In particular, the Participation Rights have not been and will not be registered under the United States Securities Act of 1933.

This Supplement may only be used for the purpose for which it has been published. This Supplement may not be used for the purpose of an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer or solicitation.

## Material Inaccuracies

Material inaccuracies (as referred to in Article 23 (1) of the Prospectus Regulation) have arisen which in the Issuer's perception are capable of affecting the assessment of the Participation Rights, and are thus herewith included in the Original Prospectus:

The terms and conditions of the Participation Rights which is attached to the Original Prospectus as Schedule 1 stipulate in § 6 paragraphs (1) through (4):

### § 6. Revenue Distribution

- (1) *Mandatory Distribution.* Beginning on 7 February 2022, on the fifth business day of each calendar month (the "**Distribution Day**"), the Issuer shall effect payment of the Revenue Share of the previous calendar month to the Tokenholders (the "**Revenue Distribution**").
- (2) *Distribution Threshold.* A Revenue Distribution shall not occur if the Revenue Share is less than EUR 0.01, i.e., in case of Revenue of less than EUR 1,000,000 (the "**Distribution Threshold**").
- (3) *Distribution Increment.* Revenue Distributions shall be made in increments of one Euro cent.
- (4) *Carryover.* Revenue Share not distributed to Tokenholders shall carry over to the next Distribution Day until such Revenue Share has been distributed.

In contrast, the business plan which is attached to the Original Prospectus as Schedule 5 does not take into account the Distribution Threshold and the carryover of the Revenue Share not distributed to Tokenholders. The Issuer has therefore amended its business plan to accurately reflect the issuance of the Participation Rights. The amended business plan provides additional information regarding revenue distributions under the terms and conditions of the Participation Rights. Corresponding revisions were made to the projected financial figures on the Issuer's balance sheet and cash flow statement. The amended business plan also includes a new table that shows forecasted payment details based on the Distribution Threshold per month/year.

On these grounds, the Original Prospectus is amended as follows:

#### 1. Changes to Schedule 5 – Business Plan of the Issuer

##### 1.1 On page 9 of the Business Plan

"Payment: monthly"

shall be replaced with

"Payment: monthly, on the 7th day of the following month in distribution tranches of EUR 1,00 million, if a distribution threshold of EUR 1,00 million or a multiple of this distribution threshold is exceeded. Distribution parts that do not exceed the distribution threshold are deferred to the next payment date at which the distribution threshold is exceeded."

##### 1.2 On page 11 of the Business Plan

The following paragraph shall be inserted beneath the table titled "Income Statement":

"ACT refers to actual; BUD refers to budgeted."

##### 1.3 On page 22 of the Business Plan

The following table shall be inserted beneath the table titled "Revenue Share Token Holders":

Distribution Treshold	BUD	BUD	BUD	BUD
Financial year in '000 EUR	2022	2023	2024	2025
Accumulated rev. share for token holders	2.697	11.038	26.897	50.888
accumulated distribution	(2.000)	(11.000)	(26.000)	(50.000)
carried forward	697	38	897	888
distribution per month/year	(2.000)	(9.000)	(15.000)	(24.000)
revenue share not distributed at month/year-end (liability)	697	1.038	1.897	2.888
Payment detail based on Distribution Treshold per month/year	(2.000)	(8.000)	(15.000)	(23.000)

and the paragraph

"Settlement of the revenue share takes place on a monthly basis for all token holders. The revenue share represents the key compensation of the token holders."

shall be replaced with

"Settlement of the revenue share takes place on a monthly basis for all token holders for revenue shares that exceed a distribution threshold of EUR 1,00 million. Any revenue share not exceeding the distribution threshold is automatically carried forward to the next month and will be settled at the defined payment date if the distribution threshold is exceeded at that time.

The revenue share represents the key compensation of the token holders."

#### 1.4 On pages 24, 25, 26 and 30 of the Business Plan

Balance Sheet	ACT	ACT	BUD	BUD	BUD	BUD	BUD
As per	2019	2020	2021	2022	2023	2024	2025
in '000 EUR							
<b>Non-current assets</b>							
Tangible & intangible assets	82	139	332	534	698	825	915
Financial assets	42	67	124	227	373	591	862
	124	207	456	761	1.071	1.416	1.777
<b>Current assets</b>							
Inventory	13	-	-	-	-	-	-
Trade receivables	289	358	151	973	2.212	4.050	6.177
Other receivables	166	731	732	732	732	1.241	1.856
Cash and cash equivalents	1.189	510	15.574	14.300	18.160	26.666	41.154
	1.658	1.599	16.457	16.003	21.105	31.955	49.187
<b>Prepaid expenses</b>	9	68	876	867	894	865	693
<b>Total assets</b>	<b>1.790</b>	<b>1.874</b>	<b>17.789</b>	<b>17.631</b>	<b>23.070</b>	<b>34.237</b>	<b>51.658</b>
<b>Equity</b>	(3.546)	(3.690)	(5.561)	(5.972)	(402)	9.792	28.206
Security Token Holders	-	-	21661	20.976	16.091	14.926	8.926
<b>Economic Equity</b>	<b>(3.546)</b>	<b>(3.690)</b>	<b>16.089</b>	<b>15.004</b>	<b>18.489</b>	<b>24.718</b>	<b>37.134</b>
<b>Non-current liabilities</b>							
Loans from banks	-	800	702	505	305	102	-
Liabilities from crowdfunding	2.901	2.901	-	-	-	-	-
Provisions - non current	49	70	146	267	439	695	1.014
Other liabilities - non current	55	479	4	4	4	4	4
	3.005	4.250	852	776	748	801	1.018
<b>Current liabilities</b>							
Loans from banks - current	34	20	98	197	200	203	102
Trade payables	412	591	155	660	1.614	2.745	3.805
Trade payables from capex	-	-	-	-	-	-	-
Provisions - current	452	25	25	25	390	3.549	6.549
Liabilities from revenue share of security token	-	-	-	386	930	1.583	2.309
Liabilities from LKS	1.286	304	304	304	304	304	304
Other liabilities - current	148	103	135	178	209	209	209
	2.332	1.043	717	1.750	3.648	8.593	13.279
<b>Deferred income</b>	-	272	131	101	185	125	227
<b>Total liabilities &amp; equity</b>	<b>1.790</b>	<b>1.875</b>	<b>17.789</b>	<b>17.631</b>	<b>23.070</b>	<b>34.237</b>	<b>51.658</b>

shall be replaced with

Balance Sheet	ACT	ACT	BUD	BUD	BUD	BUD	BUD
As per	2019	2020	2021	2022	2023	2024	2025
In '000 EUR							
<b>Non-current assets</b>							
Tangible & Intangible assets	82	139	332	534	698	825	915
Financial assets	42	67	124	227	373	591	862
	124	207	456	761	1.071	1.416	1.777
<b>Current assets</b>							
Inventory	13	-	-	-	-	-	-
Trade receivables	289	358	151	973	2.212	4.050	6.177
Other receivables	166	731	732	730	732	1.241	1.856
Cash and cash equivalents	1.189	510	15.574	14.611	18.269	26.979	41.734
	1.658	1.599	16.457	16.314	21.213	32.270	49.767
<b>Prepaid expenses</b>	9	68	876	867	894	865	693
<b>Total assets</b>	<b>1.790</b>	<b>1.874</b>	<b>17.789</b>	<b>17.942</b>	<b>23.178</b>	<b>34.551</b>	<b>52.237</b>
<b>Equity</b>	(3.546)	(3.690)	(5.561)	(5.972)	(402)	9.792	28.206
<b>Economic Equity</b>	<b>(3.546)</b>	<b>(3.690)</b>	<b>16.089</b>	<b>15.004</b>	<b>18.489</b>	<b>24.718</b>	<b>37.134</b>
<b>Non-current liabilities</b>							
Loans from banks	-	800	702	505	305	102	-
Liabilities from crowdfunding	2.901	2.901	-	-	-	-	-
Provisions - non current	49	70	146	267	439	695	1.014
Other liabilities - non current	55	479	4	4	4	4	4
	3.005	4.250	852	776	748	801	1.018
<b>Current liabilities</b>							
Loans from banks - current	34	20	98	197	200	203	102
Trade payables	412	591	155	660	1.614	2.745	3.805
Trade payables from capex	-	-	-	-	-	-	-
Provisions - current	452	25	25	25	390	3.549	6.549
Liabilities from revenue share of security token	-	-	-	697	1.038	1.897	2.888
Liabilities from LKS	1.286	304	304	304	304	304	304
Other liabilities - current	148	103	135	178	209	209	209
	2.332	1.043	717	2.051	3.756	8.906	13.858
<b>Deferred Income</b>	-	272	131	101	185	125	227
<b>Total liabilities &amp; equity</b>	<b>1.790</b>	<b>1.875</b>	<b>17.789</b>	<b>17.942</b>	<b>23.178</b>	<b>34.551</b>	<b>52.237</b>

1.5 On page 26 of the Business Plan

The following paragraph shall be inserted after the paragraph beginning "Other long-term provisions refer to . . .":

"Liabilities from revenue share of security token at the period end result from the settlement of respective revenue participation shares gained by the investors in the last month of the period which will be settled in January of the next year to the extent that the defined distribution multiple is exceeded."

1.6 On page 27 of the Business Plan

Cash Flow	ACT	BUD	BUD	BUD	BUD	BUD
Financial Year	2020	2021	2022	2023	2024	2025
in '000 EUR						
<b>Profit before taxes</b>	(145)	(1.871)	(411)	5.854	14.816	27.563
Depreciation and amortisation	1	53	118	192	266	340
Tax payments	(0)	-	-	-	(366)	(3.891)
Severance accrual	21	76	122	171	256	319
Other non-cash items	(982)	-	-	-	-	-
<b>Cash flow from the result</b>	<b>(1.106)</b>	<b>(1.742)</b>	<b>(172)</b>	<b>6.217</b>	<b>14.972</b>	<b>24.331</b>
Financial result	1	10	36	89	159	213
Δ WC	(135)	(281)	(292)	(198)	(738)	(793)
<b>Operating cash flow</b>	<b>(1.240)</b>	<b>(2.013)</b>	<b>(428)</b>	<b>6.107</b>	<b>14.393</b>	<b>23.751</b>
Net investments	(84)	(302)	(425)	(502)	(612)	(701)
<b>Free cash flow</b>	<b>(1.323)</b>	<b>(2.315)</b>	<b>(853)</b>	<b>5.605</b>	<b>13.781</b>	<b>23.050</b>
Cash-out for interests	(1)	(10)	(36)	(89)	(159)	(213)
Change in LKS liabilities	-	17.884	(288)	(1.541)	(3.312)	(5.272)
<b>Free cash flow for the Firm</b>	<b>(1.324)</b>	<b>15.559</b>	<b>(1.178)</b>	<b>3.976</b>	<b>10.310</b>	<b>17.565</b>
Bank loans and other liabilities	786	(20)	(98)	(197)	(200)	(203)
Investment in digital currencies	(565)	-	1	1	(508)	(615)
<b>Free cash flow for the Equity</b>	<b>(1.103)</b>	<b>15.539</b>	<b>(1.275)</b>	<b>3.779</b>	<b>9.603</b>	<b>16.747</b>
Dividends paid / SH Loans	425	(475)	-	82	(1.098)	(2.258)
<b>Total cash flow</b>	<b>(679)</b>	<b>15.064</b>	<b>(1.275)</b>	<b>3.861</b>	<b>8.505</b>	<b>14.489</b>
<b>Cash position</b>						
Beginning of the period	1.189	510	15.574	14.300	18.160	26.666
Ending of the period	510	15.574	14.300	18.160	26.666	41.154
Change	(679)	15.064	(1.275)	3.861	8.505	14.489


shall be replaced with

Cash Flow	ACT	BUD	BUD	BUD	BUD	BUD
Financial Year in '000 EUR	2020	2021	2022	2023	2024	2025
<b>Profit before taxes</b>	(145)	(1.871)	(411)	5.854	14.816	27.563
Depreciation and amortisation	1	53	118	192	266	340
Tax payments	(0)	-	-	-	(366)	(3.891)
Severance accrual	21	76	122	171	256	319
Other non-cash items	(982)	-	-	-	-	-
<b>Cash flow from the result</b>	<b>(1.106)</b>	<b>(1.742)</b>	<b>(172)</b>	<b>6.217</b>	<b>14.972</b>	<b>24.331</b>
Financial result	1	10	36	89	159	213
Δ WC	(135)	(281)	(292)	(196)	(739)	(794)
<b>Operating cash flow</b>	<b>(1.240)</b>	<b>(2.013)</b>	<b>(428)</b>	<b>6.109</b>	<b>14.392</b>	<b>23.750</b>
Net investments	(84)	(302)	(425)	(502)	(612)	(701)
<b>Free cash flow</b>	<b>(1.323)</b>	<b>(2.315)</b>	<b>(853)</b>	<b>5.607</b>	<b>13.780</b>	<b>23.049</b>
Cash-out for interests	(1)	(10)	(36)	(89)	(159)	(213)
Change in LKS and revenue share liabilities	-	17.884	23	(1.744)	(3.106)	(5.006)
<b>Free cash flow for the Firm</b>	<b>(1.324)</b>	<b>15.559</b>	<b>(867)</b>	<b>3.774</b>	<b>10.515</b>	<b>17.830</b>
Bank loans and other liabilities	786	(20)	(98)	(197)	(200)	(203)
Investment in digital currencies	(565)	-	1	(1)	(508)	(615)
<b>Free cash flow for the Equity</b>	<b>(1.103)</b>	<b>15.539</b>	<b>(963)</b>	<b>3.575</b>	<b>9.808</b>	<b>17.012</b>
Dividends paid / SH Loans	425	(475)	-	82	(1.098)	(2.258)
<b>Total cash flow</b>	<b>(679)</b>	<b>15.064</b>	<b>(963)</b>	<b>3.658</b>	<b>8.710</b>	<b>14.754</b>
<b>Cash position</b>						
Beginning of the period	1.189	510	15.574	14.611	18.269	26.979
Ending of the period	510	15.574	14.611	18.269	26.979	41.734
Change	(679)	15.064	(963)	3.658	8.710	14.754

Issuer



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Signaturwert	ZkYDBdb5oWvjd1XP3eJP4OUPfyTLL7tNiZY3VVsUhRAAw5vSXmUHg9aD5VKHYa7v+8ak4G04IaWmzfjeYb5hFZC8/Jb1X4PaUEq68+eUJLolsNulpmsHoBlWQvQ0nz3YeymjdJi/0qNSQZaPUomulNWA9SPikraUQW4ZWKg9JqxktcdyDxZug0t4OFWtUIWltdQ02i44WQpyGA6qEe62lLExMnHy774AY15aiksJv7nFNMPkJEjzJ6DZFMNceop67z9ZMF8khiekAEu6paWgUz3NLaASXp58SI3Wks9hDKat6kJfPU/5qS06ts5Ivs4KWhgFegQLZwuj/W4qWRSFg==	
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